CMS Net

Display Events

This guideline is for training and internal use only

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Display Events

Display Events A display of all Events can be brought up on a patient. Use this feature to review a patient's "chart".

**Steps to Access
Display Events**

Step	Action
1	Type **"EV"** for *Event Tracking* in upper case.
2	Press <Enter>.
3	Type **"DI"** for *Display Events* in upper case.
4	Press <Enter>.

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Identify Patient

✔ After pressing <Enter>, the Patient Identification Screen, CMSPI-10 appears:

```
 CMS                        PATIENT IDENTIFICATION FOR:          CMSPI-10
                            DISPLAY EVENTS


Enter one of the following identifiers:


CCS Number:


Pt Name:


Birthdate:                  Gender:


Client Index Number:

```

For instructions on selecting the patient, see the Patient ID section of this manual.

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Display Events, Continued

Display Events Date   ✔ After selecting the correct patient, you will see the following prompt.

```
ONLY DISPLAY EVENTS THAT HAPPENED AFTER:
```

Step	Action
1	Enter *Date* to display events after. Example: MM/DD/YY, July 1 1999, T+1, T-30
2	Press <Enter>.

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Display Events, Continued

Event Type   ✔ After pressing <Enter>, you will see the following prompt.

```
EVENT TYPE: ?

ENTER ONE OF THE FOLLOWING OR SEVERAL SEPARATED BY SEMICOLONS:
AL for ALL
FS for FACE SHEET
FN for FINANCIAL/RESIDENTIAL ELIGIBILITY
IN for INSURANCE/OTHER COVERAGE
EL for ELIGIBILITY DETERMINATION
ML for MEDS ELIGIBILITY LOG HISTORY
MR for MEDICAL REPORTS
MT for MEDICAL TREATMENT
PT for PENDING TRANSFER
CR for CORRESPONDENCE
NR for NARRATIVE
TI for TICKLERS
GR for EVENT GRID
RE for REQUESTS FOR SERVICE
EVENT TYPE:
```

Step	Action
1	Type a **"?"** to display options.
2	Enter the appropriate option.
3	Press <Enter>.

Display Events, Continued

To Print   After pressing <Enter>, you will see the following prompt.

```
DEVICE: HOME//
```

Step	Action
1	Type **SPOOL** to print to local printer, **OR** Press <Enter> several times to display event on screen.

After completion of either displaying or printing events, the following prompt will appear:

```
ONLY DISPLAY EVENTS THAT HAPPENED AFTER:
```

Step	Action
1	Enter new *Date*, **OR** Press <Enter> twice

✔ You have successfully displayed or printed an event.

Displayed Events Print Outs

The following are examples of "Displayed Events".

Patient Registration Face Sheet

After typing **"FS"** at *Event Type,* the Patient Registration Face Sheet appears. The display below is the fourth page of the Face Sheet.

```
Elig Start Date: 99/99/9999      Date Closed: 99/99/9999 Date Denied: 99/99/9999
CCS Elig Status:XXXXXXXXXXXXXXXXXX         Reason: XXXXXXXXXXXXXXXXXXXXXXXXXXXX
Appl Status: XXXXXXXXXXXXXXXXXXXX          Pgrm End Date:  99/99/9999
M/C#: 99999999999999                       Pending Elig Type: XXXXXXXXXXXXXXXXXX


Mgd Care Plan #:XXX                  Mgd Care Plan Nm: XXXXXXXXXXXXXXXXXXXXXXXXX

Insurance/Other Coverage:
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Co Case Mgr: XXXXXXXXXXXXXXXXXX       RO Case Mgr: XXXXXXXXXXXXXXXXXXXXX
Co Chart #: XXXXXXXXXXXXXXXXXX        Co Close Req Dt: 99/99/9999
Reg By: XXXXXXXXXXXXXXXXXXX  On:99/99/9999

Transfer/Referral History:
99/99/9999            X         XXXXXXXXXXXXXXXXXXX
99/99/9999            X         XXXXXXXXXXXXXXXXXXX
99/99/9999            X         XXXXXXXXXXXXXXXXXXX

Last Update By: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX  On:99/99/9999
```

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Financial/Residential
Eligibility

After typing **"FN"** at *Event Type*, the following appears:

```
SMITH,DORIAN                CCS#: 3269452 SEX:  M  DOB: 11/24/1993 CO:
                                                                   SHASTA
STAT: CLOSED  1ST REF DT: 11/24/1993
            ELIG FROM:            TO 07/15/1999
   HIST:  11/24/1993  R  Res: SHASTA                    Leg: SHASTA


                   FINANCIAL/RESIDENTIAL ELIGIBILITY

05/07/1999               MEDI-CAL                    Next Review:
07/15/1999
   Last Update by: KLISZ,PEGGY (STATE CMS) on: 05/07/1999
   Interview Call/Letter: CALL        Next Call/Letter Due:
   Fin Reqd: N    Reason:
   Fam Size:     Gross:            Adj Inc:          OOP:
   Pgm Agmt Signed:            by
   Assess Fee:            Reason: MEDI-CAL - NO SOC
   Enroll Fee:         Amt:                Reason: MEDI-CAL NO SOC
   MCal#:               SSN:            SOC:          Denied:
   Comments:
```

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Insurance/Other
Coverage

After typing **"IN"** at *Event Type*, the following appears:

```
SMITH,TRAVIS DEAN           CCS#: 2463425 SEX:  M  DOB: 08/11/1991 CO:
                                                              RIVERSIDE
STAT: ACTIVE  1ST REF DT: 09/22/1994
            ELIG FROM: 09/22/1994 TO
    HIST:  09/22/1994  R  Res: RIVERSIDE            Leg: RIVERSIDE



                     INSURANCE  COVERAGE

Name: SMITH,TRAVIS DEAN                 CCS#: 2463425 Legal Co: RIVERSIDE
Sex: M    DOB: 08/11/1991   Status: ACTIVE              Res Co: RIVERSIDE
Medi-cal: 54697203149785     SOC:    15.00  Denied:
M/C Comments:

Managed Care    Plan #                          Enroll Dt     Disenroll

Other Coverage                      Type      Start Dt       Term Dt
1   HEALTH NET SELECT                HMO
       Policy #:                                 Primary Policy:
       Ded:                Max Bene:              Sent Docs:
```

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Eligibility
Determination

<div style="text-align:center">After typing **"EL"** at *Event Type*, the following appears:</div>

```
SMITH,TRAVIS DEAN           CCS#: 2463425 SEX:  M  DOB: 08/11/1991 CO:
                                                                    RIVERSIDE
STAT: ACTIVE  1ST REF DT: 09/22/1994
             ELIG FROM: 09/22/1994 TO
   HIST:  09/22/1994  R  Res: RIVERSIDE            Leg: RIVERSIDE


                        MEDICAL ELIGIBILITY

```

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Medical Reports

After typing **"MR"** at *Event Type,* the following appears:

```
 JONES,KIARRA                 CCS#: 3284047 SEX:  F  DOB: 08/21/1997 CO:
                                                                    STANISLAUS
STAT: ACTIVE  1ST REF DT: 08/21/1997
              ELIG FROM: 08/21/1997 TO 08/21/1998
   HIST:  08/21/1997  R  Res: STANISLAUS          Leg: STANISLAUS


                          MEDICAL REPORTS


Requested 06/24/1998  Req by QUADROS,CARMINA (STANISLAUS)
   Vendor:  RICHARD GRATIAN MD                    Last Recd: NONE
      Reason Requested: REVIEW FOLLOWUP
      Last Letter Sent: 1/C-13                    Review: 07/14/1998
```

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Display Events, Continued

Correspondence

After typing **"CR"** at *Event Type*, the following appears:

```
SMITH,BABY GIRL              CCS#: T43344  SEX:  F  DOB: 10/10/1989 CO:
                                                                       VENTURA
STAT: PENDING 1ST REF DT: 10/10/1989
             ELIG FROM:          TO
    HIST:


                           CORRESPONDENCE


05/06/1999 Sent C-16            to PAUL AND ERNISTINE SMITH     #99-24453
1
             PGM ELIG INTERVIEW LTR #1              Printed in ENGLISH
        Entered by: KLISZ,PEGGY (STATE CMS)
05/06/1999 Sent MC 2134         to MARKS, HAROLD MD            #99-24452
1
             CCS VENDOR CLOSURE LETTER 1/96         Printed in ENGLISH
        Entered by: KLISZ,PEGGY (STATE CMS)
```

Narrative

After typing **"NR"** at *Event Type*, the following appears:

```
SMITH,BABY GIRL            CCS#: T43344  SEX:  F  DOB: 10/10/1989 CO:
                                                              VENTURA
STAT: PENDING 1ST REF DT: 10/10/1989
             ELIG FROM:            TO
     HIST:


                         NARRATIVE


05/06/1999  Entered on: 05/06/1999 by KLISZ,PEGGY (STATE CMS)
     SUBJ: CASE CLOSED/INELIG 05/16/1999
05/06/1999  Entered on: 05/06/1999 by KLISZ,PEGGY (STATE CMS)
     SUBJ: CASE CLOSED/INELIG 05/16/1999
05/06/1999  Entered on: 05/06/1999 by KLISZ,PEGGY (STATE CMS)
     SUBJ: MEDICAL ELIG ENTRY
```

Ticklers

After typing **"TI"** at *Event Type*, the following appears:

```
SMITH,BABY GIRL              CCS#: T43344  SEX:  F  DOB: 10/10/1989 CO:
                                                                    VENTURA
STAT: PENDING 1ST REF DT: 10/10/1989
             ELIG FROM:             TO
    HIST:


                              TICKLERS


  FINANCIAL LETTER/CALL:  Status Dt: 05/06/1999    Rev Dt: 05/21/1999
```

Event Grid

After typing **"GR"** at *Event Type*, the following appears:

```
SMITH,KENNETH              CCS#: 2103371 SEX:  M  DOB: 11/06/1982 CO:
                                                              STANISLAUS
STAT: PENDING 1ST REF DT: 09/08/1997
           ELIG FROM:          TO
   HIST:  09/08/1997  R  Res: STANISLAUS           Leg: STANISLAUS


                             GRID


EVENT                  DATE           COMMENTS
REGISTRATION           09/10/1997
FINANCIAL ELIGIBILITY  05/07/1999     PENDING INTERVIEW
```

Display Events, continued

NOTES

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